

## IMPORTANT INFORMATION ON RISK FACTORS, PLEASE REFER TO PAGE 2

## Lyxor UCITS ETF Australia (S&amp;P/ASX 200)

## I. Fund Information

Ticker: -

## Investment Objective

The LYXOR UCITS ETF AUSTRALIA (S&P/ASX 200) - C-EUR is a UCITS compliant exchange traded fund that aims to track the benchmark index S&P / ASX 200 Net TR.

The S&P / ASX 200 measures the performance of the 200 largest index-eligible stocks listed on the ASX by float-adjusted capitalization. The index is float-adjusted, covering approximately 80% of Australian equity market capitalization. The complete construction of the index is available on [www.standardandpoors.com](http://www.standardandpoors.com).

Lyxor ETFs are efficient investment vehicles listed on exchange that offer transparent, liquid and low-cost exposure to the underlying benchmark index.

## Trading Information

Place	Opening Hours (GMT)	Currency	Ticker Bloomberg	RIC Reuters	Distribution
LSE**	08:00 / 16:30	GBP	LAUS LN	LAUS.L	Yes
LSE**	08:00 / 16:30	USD	LAUU LN	LAUU.L	Yes
SIX Swiss Exchange**	08:00 / 16:20	USD	LYAU2 SW	LYAU2.S	Yes
Deutsche Boerse (Xetra)**	08:00 / 19:00	EUR	LYPU GY	LYXSPASX.DE	Yes
Borsa Italiana (Milano)**	08:00 / 16:30	EUR	AUST IM	AUST.MI	Yes
NYSE Euronext Paris**	08:00 / 16:30	EUR	AU2 FP	AU2.PA	Yes

\*\* Listing of other share classes

## Main Fund Characteristics

Ticker	-
Fund Type	SICAV
Domiciliation	Luxembourg
UCITS compliant	Yes
ISIN	LU1082674612
French Equity Saving Scheme (PEA)	No
Replication method	Indirect (Swap Based)
Securities Lending	No
Full ownership of fund assets	Yes
Share class currency	EUR
Inception Date	11/07/2014
Nav per share at inception (EUR)	100
Total Expense Ratio p.a	0.40%
Currency risk	Yes
NAV per share (EUR)	111.54
Share AUM (M EUR)	9.09
Total Fund Assets (M EUR)	59.59
Umbrella (M EUR)	5,161.55
Minimum Investment (Share)	1
Income treatment	Capitalisation

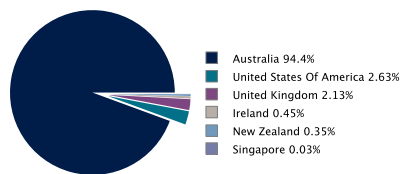
Source: Lyxor AM, Feb 27, 2015

## II. Index information Source : Bloomberg , Lyxor AM , to Feb 27, 2015

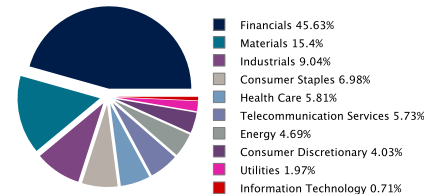


Full name :	S&P / ASX 200 Net TR
Exposure :	Asia Pacific ex Japan
Asset Class :	Equity
Index type :	Net Total Return
Currency :	AUD
Index Reuters RIC :	.AXNT
Index Bloomberg ticker :	ASN51
Further information :	<a href="http://www.indices.standardandpoors.com">www.indices.standardandpoors.com</a>

## Index Geographical Allocation



## Index Sector Allocation



## Top ten constituents

Commonwealth Bank Of Austral	10.07%
Westpac Banking Corp	8.01%
Bhp Billiton Ltd	7.30%
Aust And Nz Banking Group	6.60%
National Australia Bank Ltd	6.19%
Telstra Corp Ltd	5.26%
Wesfarmers Ltd	3.33%
Csl Ltd	2.96%
Woolworths Ltd	2.62%
Rio Tinto Ltd	1.90%

## III. ETF Performances

	1 Month	3 Months	6 Months	3 Years	5 Years
<b>Lyxor UCITS ETF Australia (S&amp;P/ASX 200)</b>	<b>8.03%</b>	<b>14.66%</b>	<b>5.53%</b>	-	-
Lyxor UCITS ETF Australia (S&P/ASX 200)-Proforma	8.03%	14.66%	5.53%	-	-
S&P / ASX 200 Net TR	6.85%	12.56%	7.54%	-	-
EUR / AUD	-1.11%	-1.90%	1.75%	-	-
Tracking Difference	-0.01%	-0.07%	-0.16%	-	-

	YTD	2014*			
<b>Lyxor UCITS ETF Australia (S&amp;P/ASX 200)</b>	<b>13.83%</b>	<b>-1.47%</b>	-	-	-
Lyxor UCITS ETF Australia (S&P/ASX 200) - Proforma	13.83%	-1.47%	-	-	-
S&P / ASX 200 Net TR	10.35%	0.66%	-	-	-
EUR / AUD	-3.09%	2.00%	-	-	-
Tracking Difference	-0.03%	-0.17%	-	-	-
Tracking Error	-	-	-	-	-

\* Since inception, 11/07/2014

Source: Bloomberg, Lyxor AM, to Feb 27, 2015

The figures relating to [past performances / simulated past performances / past performances and simulated past performances] refer or relate to past periods and are not a reliable indicator of future results. This also applies to historical market data.

Performances related to distributing ETF are calculated reinvesting dividends into the ETF performance  
 Pro Forma NAV: NAV calculated when using the current benchmark as the unique benchmark since inception  
 Performance gap represents the performance differences between the ETF Pro forma and the Index  
 The Tracking Error represents the annualised volatility of the performance differences between the ETF and the benchmark

Changes of benchmark may occur. To compare the track of the ETF with its benchmark, we will use the below indexes:

	From	To
S&P ASX 200	26/03/2010	06/06/2011
S&P / ASX 200 Net TR	06/06/2011	

## Risk Factors

It is important for potential investors to evaluate the risks described below and in the fund prospectus which can be found on [www.lyxoretf.com](http://www.lyxoretf.com)

**CAPITAL AT RISK:** ETFs are tracking instruments: Their risk profile is similar to a direct investment in the Underlying Index. Investors' capital is fully at risk and investors may not get back the amount originally invested.

**REPLICATION RISK:** The fund objectives might not be reached due to unexpected events on the underlying markets which will impact the index calculation and the efficient fund replication.

**COUNTERPARTY RISK:** Investors are exposed to risks resulting from the use of an OTC Swap with Societe Generale. In-line with UCITS guidelines, the exposure to Societe Generale cannot exceed 10% of the total fund assets.

**UNDERLYING RISK:** The Underlying Index of a Lyxor ETF may be complex and volatile. When investing in commodities, the Underlying Index is calculated with reference to commodity futures contracts exposing the investor to a liquidity risk linked to costs such as cost of carry and transportation. ETFs exposed to Emerging Markets carry a greater risk of potential loss than investment in Developed Markets as they are exposed to a wide range of unpredictable Emerging Market risks.

**CURRENCY RISK:** ETFs may be exposed to currency risk if the ETF is denominated in a currency different to that of the Underlying Index they are tracking. This means that exchange rate fluctuations could have a negative or positive effect on returns.

**LIQUIDITY RISK:** Liquidity is provided by registered market-makers on the respective stock exchange where the ETF is listed, including Societe Generale. On-exchange liquidity may be limited as a result of a suspension in the underlying market represented by the Underlying Index tracked by the ETF; a failure in the systems of one of the relevant stock exchanges, Societe Generale or other market-maker systems; or an abnormal trading situation or event.

## Investor's notice

This document is of a commercial nature and not of a regulatory nature.

It is each investor's responsibility to ascertain that it is authorised to subscribe, or invest into this product.

Prior to investing in the product, investors should seek independent financial, tax, accounting and legal advice.

LYXOR UCITS ETF AUSTRALIA (S&P/ASX 200) is a *Fonds commun de placement* (French mutual fund), approved by the Autorité des marchés financiers (AMF) in accordance with provisions of the Directive 2009/65/EC (the "2009 Directive").

Société Générale et Lyxor International Asset Management (~ **Lyxor AM** »), recommend that investors read carefully the "risk factors" section of the product's prospectus and the "Risk and reward" section of the Key Investor Information Document (KIID). The prospectus in French and the KIID in French are available free of charge on [www.lyxoretf.com](http://www.lyxoretf.com) or upon request to [client-services@lyxor.com](mailto:client-services@lyxor.com).

Units of a specific UCITS ETF managed by an asset manager and purchased on the secondary market cannot usually be sold directly back to the asset manager itself. Investors must buy and sell units on a secondary market with the assistance of an intermediary (e.g. a stockbroker) and may incur fees for doing so. In addition, investors may pay more than the current net asset value when buying units and may receive less than the current net asset value when selling them.

Updated composition of the product's investment portfolio is available on [www.lyxoretf.com](http://www.lyxoretf.com). In addition, the indicative net asset value is published on the Reuters and Bloomberg pages of the product, and might also be mentioned on the websites of the stock exchanges where the product is listed.

There is no guarantee that the fund's objective will be met. The fund may not always be able to replicate exactly the performance of the index (or indices).

**This product includes a risk of capital loss.** The redemption value of this product may be less than the amount initially invested. In a worst case scenario, investors could sustain the loss of their entire investment.

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