

IMPORTANT INFORMATION ON RISK FACTORS, PLEASE REFER TO PAGE 2

Lyxor UCITS ETF Euro Stoxx 50 (DR)

I. Fund Information

Ticker: -

Investment Objective

The LYXOR EURO STOXX 50 (DR) UCITS ETF - C-EUR is a UCITS compliant exchange traded fund that aims to track the benchmark index EURO STOXX 50 Net Total Return Index so genau wie möglich abzubilden.

The EURO STOXX 50 Index is Europe's leading Blue-chip index for the Eurozone providing a Blue-chip representation of supersector leaders in the Eurozone from 50 stocks and over 12 Eurozone countries. It captures approximately 60% of the free float market capitalisation of the EURO STOXX Total Market Index (TMI), which in turn covers approximately 95% of the free float market capitalisation of the represented countries. More information on www.stoxx.com.

Lyxor ETFs are efficient investment vehicles listed on exchange that offer transparent, liquid and low-cost exposure to the underlying benchmark index.

Trading Information

Place	Opening Hours (GMT)	Currency	Ticker Bloomberg	RIC Reuters	Distribution	Fx Hedge
SIX Swiss Exchange**	08:00 / 16:20	CHF	MSEC SW	MSEC.S	No	Yes
LSE**	08:00 / 16:30	GBP	MSEX LN	MSEX.L	No	Yes
LSE**	08:00 / 16:30	USD	MSEU LN	MSEU.L	No	Yes
NYSE Euronext Paris**	08:00 / 16:30	EUR	MSE FP	MSE.PA	Yes	No
Borsa Italiana (Milano)**	08:00 / 16:30	EUR	MSE IM	MSE.MI	Yes	No
Deutsche Boerse (Xetra)**	08:00 / 19:00	EUR	LYSX GY	MSE.DE	Yes	No
SIX Swiss Exchange**	08:00 / 16:20	EUR	MSE SW	MSE.S	Yes	No
Wiener Borse**	07:55 / 16:35	EUR	MSE AV	FR0007054358.VI	Yes	No
Bolsa de Madrid**	08:00 / 16:30	EUR	MSE SM	MSE.MC	Yes	No
CHI-X EUROPE LIMITED**	08:00 / 16:30	EUR	MSE IX	MSEpa.CHI	Yes	No
NYSE Euronext Paris**	08:00 / 16:30	EUR	LYDJE50 FP	LP65010237	Yes	No
BOERSE STUTTGART**	08:00 / 19:00	EUR	LYPR GS		Yes	No

** Listing of other share classes

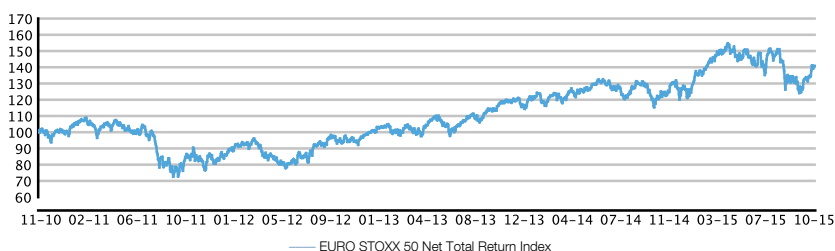
Main Fund Characteristics

Ticker	-
Fund Type	French FCP
Domiciliation	France
UCITS compliant	Yes
ISIN	FR0012399822
French Equity Saving Scheme (PEA)	Yes
Replication method	Direct (physical)
Sampling	No
Securities Lending	No
Share Class Currency	EUR
Inception Date	24/06/2015
Nav per share at inception (EUR)	100
Total Expense Ratio p.a	0.20%
Currency risk	No
NAV per Share (EUR)	90.19
Share AUM (M EUR)	0.09
Total Fund Assets (M EUR)	7,376.73
Umbrella (M EUR)	-
Minimum Investment (Share)	1
Income treatment	Capitalisation

Source: Lyxor AM, Oct 12, 2015

II. Index information

Source : Bloomberg , Lyxor AM , to Oct 12, 2015



Full name :	EURO STOXX 50 Net Total Return Index
Exposure :	Eurozone
Asset Class :	Equity
Index type :	Net Total Return
Currency :	EUR
Index Reuters RIC :	.STOXX50ER
Index Bloomberg ticker :	SX5T
Further information :	www.stoxx.com

Index Geographical Allocation

Index Sector Allocation

Top ten constituents

Total Sa	5.17%
Sanofi	4.94%
Bayer Ag-Reg	4.36%
Banco Santander Sa	3.59%
Anheuser-Busch Inbev Nv	3.59%
Daimler Ag-Registered Shares	3.48%
Allianz Se	3.18%
Siemens Ag-Reg	3.17%
Basf Se	3.17%
Bnp Paribas	2.86%

III. ETF Performances

	1 Month	3 Months	6 Months	3 Years	5 Years
	YTD				
Lyxor UCITS ETF Euro Stoxx 50 (DR)	-	-	-	-	-
Lyxor UCITS ETF Euro Stoxx 50 (DR) - Proforma	-	-	-	-	-
EURO STOXX 50 Net Total Return Index	-	-	-	-	-
Tracking Difference	-	-	-	-	-
Tracking Error	-	-	-	-	-

* Since inception, 24/06/2015

Source: Bloomberg, Lyxor AM, to Oct 12, 2015

The figures relating to [past performances / simulated past performances / past performances and simulated past performances] refer or relate to past periods and are not a reliable indicator of future results. This also applies to historical market data.

Performances related to distributing ETF are calculated reinvesting dividends into the ETF performance.
Pro Forma NAV: NAV calculated when using the current benchmark as the unique benchmark since inception.
Performance gap represents the performance differences between the ETF Pro forma and the Index.
The Tracking Error represents the annualised volatility of the performance differences between the ETF and the benchmark.

Changes of benchmark may occur. To compare the track of the ETF with its benchmark, we will use the below indexes:

	From	To
EURO STOXX 50	19/02/2001	16/05/2011
EURO STOXX 50 Net Total Return Index	16/05/2011	

Risk Factors

It is important for potential investors to evaluate the risks described below and in the fund prospectus which can be found on www.lyxoretf.com

CAPITAL AT RISK: ETFs are tracking instruments: Their risk profile is similar to a direct investment in the Underlying Index. Investors' capital is fully at risk and investors may not get back the amount originally invested.

REPLICATION RISK: The fund objectives might not be reached due to unexpected events on the underlying markets which will impact the index calculation and the efficient fund replication.

UNDERLYING RISK: The Underlying Index of a Lyxor ETF may be complex and volatile. When investing in commodities, the Underlying Index is calculated with reference to commodity futures contracts exposing the investor to a liquidity risk linked to costs such as cost of carry and transportation. ETFs exposed to Emerging Markets carry a greater risk of potential loss than investment in Developed Markets as they are exposed to a wide range of unpredictable Emerging Market risks.

CURRENCY RISK: ETFs may be exposed to currency risk if the ETF is denominated in a currency different to that of the Underlying Index they are tracking. This means that exchange rate fluctuations could have a negative or positive effect on returns.

LIQUIDITY RISK: Liquidity is provided by registered market-makers on the respective stock exchange where the ETF is listed, including Societe Generale. On-exchange liquidity may be limited as a result of a suspension in the underlying market represented by the Underlying Index tracked by the ETF; a failure in the systems of one of the relevant stock exchanges, Societe Generale or other market-maker systems; or an abnormal trading situation or event.

Investor's Notice

This document is of a commercial nature and not of a regulatory nature.

It is each investor's responsibility to ascertain that it is authorised to subscribe, or invest into this product.

Prior to investing in the product, investors should seek independent financial, tax, accounting and legal advice.

Lyxor EURO STOXX 50 (DR) UCITS ETF is a *Fonds commun de placement* (French mutual fund), approved by the Autorité des marchés financiers (AMF) in accordance with provisions of the Directive 2009/65/EC (the "2009 Directive").

Société Générale et Lyxor International Asset Management (= Lyxor AM »), recommend that investors read carefully the "risk factors" section of the product's prospectus and the "Risk and reward" section of the Key Investor Information Document (KIID). The prospectus in French and the KIID in French are available free of charge on www.lyxoretf.com or upon request to client-services@lyxor.com.

Units of a specific UCITS ETF managed by an asset manager and purchased on the secondary market cannot usually be sold directly back to the asset manager itself. Investors must buy and sell units on a secondary market with the assistance of an intermediary (e.g. a stockbroker) and may incur fees for doing so. In addition, investors may pay more than the current net asset value when buying units and may receive less than the current net asset value when selling them.

Updated composition of the product's investment portfolio is available on www.lyxoretf.com. In addition, the indicative net asset value is published on the Reuters and Bloomberg pages of the product, and might also be mentioned on the websites of the stock exchanges where the product is listed.

There is no guarantee that the fund's objective will be met. The fund may not always be able to replicate exactly the performance of the index (or indices).

This product includes a risk of capital loss. The redemption value of this product may be less than the amount initially invested. In a worst case scenario, investors could sustain the loss of their entire investment.

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