

IMPORTANT INFORMATION ON RISK FACTORS, PLEASE REFER TO PAGE 2

Lyxor UCITS ETF FTSE Developed Europe ex-UK (DR)

I. Fund Information

Ticker: EXUK LN

Investment objective

The LYXOR UCITS ETF FTSE DEVELOPED EUROPE EX-UK (DR) - C-GBP is a UCITS compliant exchange traded fund that aims to track the benchmark index FTSE Developed Europe ex UK Net Tax GBP Index.

The FTSE Developed Europe ex UK NTR Index tracks the performance of stocks of large and mid-cap market value listed on developed European markets excluding the United Kingdom by free float market capitalization and turnover

Lyxor ETFs are efficient investment vehicles listed on exchange that offer transparent, liquid and low-cost exposure to the underlying benchmark index.

Trading Information

Place	Opening Hours (GMT)	Currency	Ticker Bloomberg	RIC Reuters	Distribution
LSE	08:00 / 16:30	GBP	EXUK LN	EXUK.L	No
NYSE Euronext Paris*	08:00 / 16:30	EUR	EXUK FP	EXUK.PA	No

* First Listing Place of this share class

Main Fund Characteristics

Ticker	EXUK LN
Fund Type	SICAV
Domiciliation	France
UCITS compliant	Yes
ISIN	FR0012034809
UKFRS	Yes
Replication method	Direct (physical)
Sampling	No
Securities Lending	No
Share Class Currency	GBP
Inception Date	08/08/2014
Nav per share at inception (GBP)	5
Total Expense Ratio p.a	0.20%
Currency risk	Yes
NAV per Share (GBP)	5.36
Share AUM (M GBP)	2.14
Total Fund Assets (M GBP)	2.14
Umbrella (M GBP)	5,595.60
Minimum Investment (Share)	1
Income treatment	Capitalisation

Source: Lyxor AM, Mar 29, 2016

II. Index information

Source : Bloomberg , Lyxor AM , to Mar 29, 2016



Full name :	FTSE Developed Europe ex UK Net Tax GBP Index TR
Exposure :	Europe
Asset Class :	Equity
Index type :	Total Return
Currency :	GBP
Index Reuters RIC :	-
Index Bloomberg ticker :	AWNT05UK
Further information :	www.ftse.com

Index Geographical Allocation

Index Sector Allocation

This chart contains no data.

Top ten constituents

Nestle Sa-Reg	4.35%
Roche Hold	3.22%
Novartis Ag-Reg	2.90%
Novo Nordisk A/S-B	1.88%
Anheuser-Busch Inbev Nv	1.85%
Bayer Ag-Reg	1.78%
Total Sa	1.77%
Sanofi	1.68%
Siemens Ag-Reg	1.47%
Allianz Se	1.37%

III. ETF Performances

	1 Month	3 Months	6 Months	3 Years	5 Years
Lyxor UCITS ETF FTSE Developed Europe ex-UK (DR)	2.26%	-1.43%	4.69%	-	-
FTSE Developed Europe ex UK Net Tax GBP Index	2.26%	-1.43%	4.69%	-	-
Tracking Difference	0.00%	0.00%	0.00%	-	-

	YTD	2015	2014 *		
Lyxor UCITS ETF FTSE Developed Europe ex-UK (DR)	-1.43%	5.15%	3.43%		-
FTSE Developed Europe ex UK Net Tax GBP Index	-1.43%	5.16%	3.44%		-
Tracking Difference	0.00%	0.00%	0.00%		-
Tracking Error	-	0.01%	-	-	-

* Since inception, 08/08/2014

Source: Bloomberg, Lyxor AM, to Mar 29, 2016

The figures relating to [past performances / simulated past performances / past performances and simulated past performances] refer or relate to past periods and are not a reliable indicator of future results. This also applies to historical market data.

Performances related to distributing ETF are calculated reinvesting dividends into the ETF performance
Performance gap represents the performance differences between the ETF and the Index
The Tracking Error represents the annualised volatility of the performance differences between the ETF and the benchmark

Changes of benchmark may occur. To compare the track of the ETF with its benchmark, we will use the below indexes:

	From	To
FTSE Developed Europe ex UK Net Tax GBP Index	08/08/2014	
TR		

Risk Factors

It is important for potential investors to evaluate the risks described below and in the fund prospectus which can be found on www.lyxoretf.com.

CAPITAL AT RISK: ETFs are tracking instruments: Their risk profile is similar to a direct investment in the Underlying Index. Investors' capital is fully at risk and investors may not get back the amount originally invested.

REPLICATION RISK: The fund objectives might not be reached due to unexpected events on the underlying markets which will impact the index calculation and the efficient fund replication.

UNDERLYING RISK: The Underlying Index of a Lyxor ETF may be complex and volatile. When investing in commodities, the Underlying Index is calculated with reference to commodity futures contracts exposing the investor to a liquidity risk linked to costs such as cost of carry and transportation. ETFs exposed to Emerging Markets carry a greater risk of potential loss than investment in Developed Markets as they are exposed to a wide range of unpredictable Emerging Market risks.

CURRENCY RISK: ETFs may be exposed to currency risk if the ETF is denominated in a currency different to that of the Underlying Index they are tracking. This means that exchange rate fluctuations could have a negative or positive effect on returns.

LIQUIDITY RISK: Liquidity is provided by registered market-makers on the respective stock exchange where the ETF is listed, including Societe Generale. On-exchange liquidity may be limited as a result of a suspension in the underlying market represented by the Underlying Index tracked by the ETF; a failure in the systems of one of the relevant stock exchanges, Societe Generale or other market-maker systems; or an abnormal trading situation or event.

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