KEY INFORMATION FOR THE INVESTOR

This document provides essential information to investors in this fund. It is not a promotional document. The information that it contains is provided to you in accordance with a legal obligation in order to allow you to understand what an investment in this fund involves and what risks are associated with it. It is recommended that you read it in order to make an informed decision to invest or not.

ASSET MANAGEMENT BY LYXOR
SOCIETE GENERALE GROUP

Lyxor EURO STOXX 50 (DR) UCITS ETF - Dist (the "Fund")

ISIN: FR0007054358 - Collective investment scheme domiciled in France (FCP).
Managed by Lyxor International Asset Management S.A.S. ("LIAM")

Investment objectives and policies

The investment objective is to replicate the upward and downward movement of the EURO STOXX 50 Net Return index (Bloomberg code: SX5T) ("the Benchmark"), denominated in EUR, representing 50 blue-chip stocks of the eurozone, net dividends reinvested.
The Fund intends to achieve its objective via direct replication, that is, by investing primarily in Benchmark Index components.
The Fund may use a sampling technique to optimize Benchmark Index replication, temporary guaranteed security transfers. Any use of these techniques is indicated at www.lyxoretf.com. The current composition of the securities portfolio held by the Fund is available at www.lyxoretf.com.
The net asset value is also indicated on the Reuters and Bloomberg pages of the Fund and may also be stated on the websites of stock markets where the Fund is listed.
The Fund is eligible for the French Equity Savings Scheme (PEA), and as a consequence, a minimum of 75% of its assets are invested in diversified equities issued in the European Union.

The unit currency is the euro (EUR).

- **Financial instrument investments:** international equities, UCITS, and other financial instruments.
- **Recommended investment period:** this Fund may not be appropriate for investors who plan to withdraw their investment within a timeframe of less than 5 years.
- **Classification:** Equities from Eurozone countries.
- **Dividends policy:** the Fund's distributable funds shall be distributed to unit-holders and/or capitalised.
- **Net asset value:** daily providing the relevant stock markets are open and orders can be covered.
- **Redemptions:**investors may redeem their units on the primary market on every valuation day before 5 pm CET and sell their units on the secondary market at any time during trading hours on the exchanges where the Fund is listed.

Risk and return profile



The risk and return category provided below is based on the historical performance of the assets included in the fund or of its benchmark index. This risk indicator may, therefore, not be a reliable indicator of future risk, and it may change over time. The lowest category does not mean that the investment is risk-free. Resulting from its exposure to the Benchmark Index, the Fund has been classified within category 6. Category 6 indicates that it is possible to suffer a severe loss of capital under normal market conditions; the value of your investment may change substantially and experience quite large daily upside or downside variations.

Material risks for the Fund not covered by the above indicator, which could lead to a decrease in the net asset value of the Fund, and which the Fund is authorised to disclose in this document (for more details about risks, please refer to the Risk Profile section of the prospectus): Not applicable

Costs

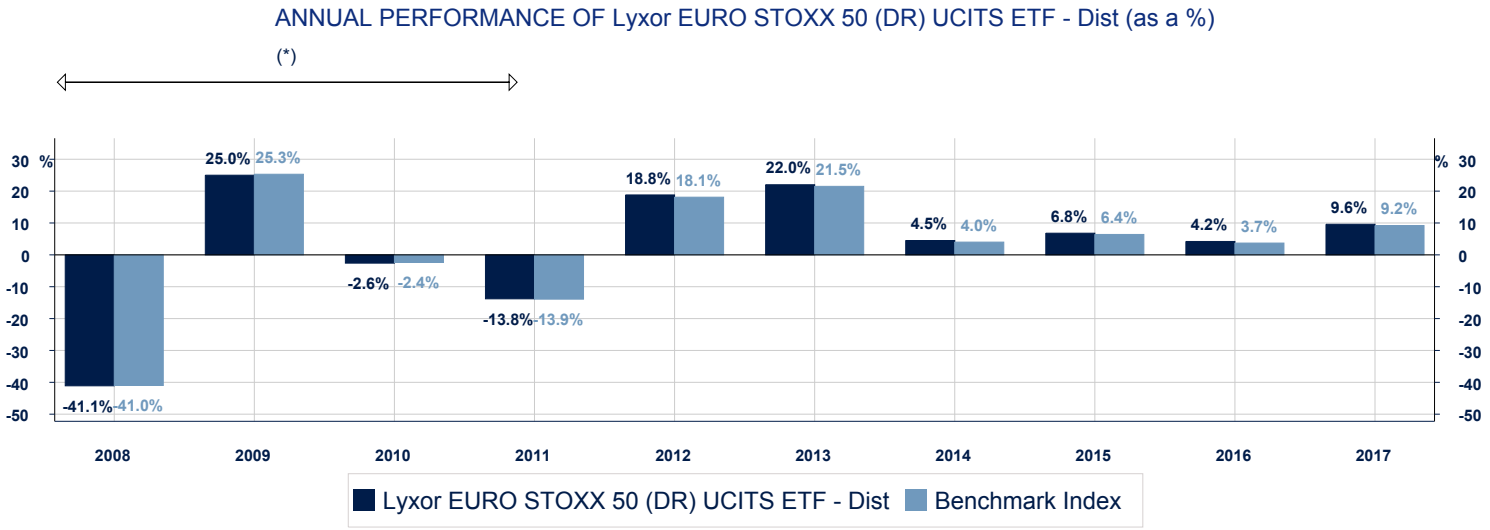
The fees you pay cover the Fund's management costs, including promotion and distribution costs. These fees are deducted from the potential performance of your investment.

For more information concerning costs, please refer to the Costs section of the Fund's prospectus, which is available at **www.lyxoretf.com.**

One-off fees deducted before or after investment	
Entry fees only applicable on the primary market:	Not accruing to the Fund: At most, the highest between **(i) €50,000** per subscription request and **(ii) 5**% of the net asset value per unit multiplied by the number of units subscribed. Accruing to the Fund: **0.50** % of the net asset value per unit multiplied by the number of units subscribed.
Exit fees only applicable on the primary market:	Unearned by the Fund: at the most, the higher of **(i) €50,000** per redemption request and **(ii) 5**% of the net asset value per unit multiplied by the number of units redeemed. Earned by the Fund: **0.015**% of the net asset value per unit multiplied by the number of units redeemed.
On the primary market, the percentage given is the maximum that could be drawn on your capital before it is invested or before the income on your investment is distributed to you. In some cases the investor might pay less. The investor may ask his financial advisor or distributor for the exact amount of entry and exit fees.**For investments made via a stock market where the Fund is listed, no entry/exit fees apply but brokerage fees may be applied.**	
Fees deducted by the Fund over one year.	
Ongoing fees:	0.20%.
This percentage is calculated based on the expenditures incurred for the financial year ended in April 2017 (including all taxes, where applicable) and may vary from one year to another. It does not include performance commissions or transaction fees, except in the case of entry and/or exit fees, paid by the Fund when it buys or sells units or shares of another collective management vehicle.	
Fees deducted by the Fund under certain circumstances	
Performance commission:	None.

Past performances

Past performance of a mutual fund is not a reliable indicator of future performance.
Performance is indicated in Euros (EUR), net of all fees for which the Fund is responsible.
The Fund was created on 19 February 2001.



(*) Until 16/05/2011, the Fund's Benchmark Index was the Euro Stoxx 50 Price Return, increased by non-reinvested dividends

Practical information

- **Custodian:** Societe Generale.
- **Taxation:** investors may be affected by tax legislation applicable in the Member State where the fund is domiciled.
- **Additional information:** the prospectus, the net asset value and other information regarding unit classes (where applicable) are available at the following address: **www.lyxoretf.com.**

Details regarding the compensation policy may be consulted at: **www.lyxor.com**.
The Prospectus, the details of the remuneration policy and the latest annual and half-yearly reports of the Fund are available in English or French, free of charge and on request from LIAM, Client Services, 17, Cours Valmy, Tour Société Générale 92800 Puteaux, France.
LIAM may be held liable only on the basis of statements made in this document that are misleading, inaccurate or inconsistent with the relevant parts of the Fund's prospectus.
Both LIAM and the Fund are authorised in France and regulated by the AMF.

The key investor information is accurate and up to date as at 31 January 2018.